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S IMMO AG
Vienna, FN 58358 x

Proposed resolution pursuant to Section 108 (1) AktG

The Management Board and Supervisory Board of S IMMO AG have received the request of the main shareholder IMMOFINANZ AG to exclude the minority shareholders of S IMMO AG from the company in return for appropriate cash compensation and the related resolution proposal pursuant to Section 3 para 5 no 1 GesAusG, which reads as follows:

"Pursuant to Section 1 GesAusG, the shares of all shareholders of S IMMO AG, with the exception of the shares held at the time of the registration of the squeeze-out in the commercial register by (i) IMMOFINANZ AG (FN 114425 y) as the main shareholder of S IMMO AG, (ii) subsidiaries of IMMOFINANZ AG as companies affiliated with the main shareholder and (iii) CPI Property Group S.A. with its registered office in Luxembourg, registered in the Luxembourg Trade and Companies register under number B102254 as a company affiliated with the main shareholder, will be transferred to IMMOFINANZ AG against payment of an adequate cash compensation.

Treasury shares held by S IMMO AG will not be transferred to the main shareholder. The main shareholder will pay the shareholders a cash compensation in the amount of EUR 22.05 per no-par value share of S IMMO AG. The cash compensation is due two months after the date on which the entry of the squeeze-out is deemed to have been published in accordance with Section 10 of the Austrian Commercial Code (UGB) and bears interest at an annual rate of two percentage points above the applicable base rate from the day following the resolution by the General Meeting until maturity. The costs of implementing the squeeze-out, in particular the payment of the cash compensation, shall be borne by the main shareholder."

The Management Board and Supervisory Board of S IMMO AG, having reviewed the request and the proposed resolution pursuant to Section 3 para 5 no 1 GesAusG, concur with the proposed

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Vienna, 14 October 2024



resolution of the main shareholder IMMOFINANZ AG, so that the Management Board and Supervisory Board of the company propose to the shareholders pursuant to Section 108 para 1 AktG that a resolution be passed on the squeeze-out of the minority shareholders in accordance with the proposed resolution of the main shareholder IMMOFINANZ AG.