

# Major holdings notification pursuant to Sec. 91 to 92 BörseG

Wien, 6.4.2017

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 94a BörseG (Suspension of voting rights)

<b>1. Issuer:</b> S IMMO AG
<b>2. Reason for the notification:</b> Acquisition or disposal of financial/other instruments
<b>3. Person subject to notification obligation</b> Ronny Pecik
<b>4. Name of shareholder(s):</b> n.a. (noch kein Aktienkauf, erst mit Closing)
<b>5. Date on which the threshold was crossed or reached:</b> 6.4.2017

## 6. Total positions

	% of voting rights attached to <b>shares</b> (7.A)	% of voting rights through <b>financial/other instruments</b> (7.B.1 + 7.B.2)	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,00 %	11,35 %	11,35 %	66.917.179
Position of previous notification (if applicable)				

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)
AT0000652250	0	0	0,00 %	0,00 %
<b>SUBTOTAL A</b>	0		0,00 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Vereinbarung gemäß § 91a Abs 1 Z 1 lit b BörseG	08.05.2017	1 Tag vor Closing	7.592.889	11,35 %
<b>SUBTOTAL B.1</b>			7.592.889	11,35 %

<b>B 2: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Ronny Pecik		0,00 %	0,00 %	0,00 %
2	RPR Privatstiftung (FN191884h)	1	0,00 %	0,00 %	0,00 %
3	RPR Management GmbH (FN 292808a)	2	0,00 %	11,35 %	11,35 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

RPR Management GmbH, eine Tochter der RPR Privatstiftung (Stifter und Begünstigter Ronny Pecik, geb. am 04.03.1962), als Käuferin hat am 06.04.2017 mit Anadoria Investments Limited als Verkäuferin eine Vereinbarung gemäß § 91a Abs 1 Z 1 lit b BörseG betreffend das Recht zum Erwerb von 7.592.889 Aktien der Emittentin S IMMO AG (FN 58358x) ISIN: AT0000652250 abgeschlossen. Das Closing der Transaktion ist spätestens für 08.05.2017 in Aussicht genommen, wobei die Käuferin das Closing der Transaktion ablehnen und ein oder mehrere mit ihr verbundene Unternehmen als Käufer namhaft machen kann.

Wien am 6.4.2017