

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 12.11.2020

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: S IMMO AG				
2. Reason for the notification: Acquisition or disposal of voting rights				
3. Person subject to notification obligation Ronny Pecik				
4. Name of shareholder(s): HAMAMELIS GmbH & Co KG (FN 518190 w)				
5. Date on which the threshold was crossed or reached: 12.11.2020				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	9,08 %	0,00 %	9,08 %	73 608 896
Position of previous notification (if applicable)	14,30 %	0,00 %	14,30 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000652250		6 687 312		9,08 %
SUBTOTAL A	6 687 312		9,08 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares held</u> <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Ronny Pecik				
2	SARIR Holding GmbH (FN 512872 z)	1			
3	ETAMIN GmbH & Co KG (FN 512359 w)	1,2			
4	SULAFAT Holding GmbH (FN 518172 v)	1			
5	HAMAMELIS GmbH & Co KG (FN 518190 w)	3,4	9,03 %		9,03 %
6	RPR Privatstiftung (FN 191884 h)	1			
7	Spezialfonds Olympic	6	0,06 %		0,06 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Auf die bisherigen Beteiligungsmeldungen, insbesondere jene vom 07.10.2020, wird verwiesen.

Das Share Purchase Agreement vom 07.10.2020 wurde am heutigen Tag (12.11.2020) vollzogen.

Der guten Ordnung halber wird offengelegt, dass der Spezialfonds Olympic (Kapitalanlagegesellschaft: Allianz Invest Kapitalanlagegesellschaft mbH, FN 112114z) 43.000 Stück Aktien an der S IMMO AG hält.

*** ENGLISH CONVENIENCE TRANSLATION ***

Reference is made to the previous major holdings notifications, in particular the major holdings notification dated 7 October 2020:

Closing of the share purchase agreement dated 7 October 2020 took place today (12 November 2020).

For the sake of good order it is disclosed that the special investment fund Olympic (investment fund management company: Allianz Invest Kapitalanlagegesellschaft mbH, FN 112114z) holds 43,000 shares in S IMMO AG.

Wien am 12.11.2020