

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Frankfurt, 7.10.2020

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: S IMMO AG
2. Reason for the notification: Acquisition or disposal of voting rights Other
3. Person subject to notification obligation Norbert Ketterer
4. Name of shareholder(s): ETAMIN GmbH & Co KG; HAMAMELIS GmbH & Co KG
5. Date on which the threshold was crossed or reached: 7.10.2020

6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	14,24 %	0,00 %	14,24 %	73 608 896
Position of previous notification (if applicable)	14,24 %		14,24 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000652250		10 481 300		14,24 %
SUBTOTAL A	10 481 300		14,24 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Norbert Ketterer				
2	SN Beteiligungen Holding AG	1			
3	ETAMIN GmbH & Co KG (FN512359w)	2	5,21 %		5,21 %
4	HAMAMELIS GmbH & Co KG (FN518190w)	3	9,03 %		9,03 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Auf die bisherigen Beteiligungsmeldungen wird verwiesen.

ETAMIN GmbH & Co KG hat am heutigen Tag ein Share Purchase Agreement mit EVAX Holding GmbH (FN 533290 a) abgeschlossen, wonach ETAMIN GmbH & Co KG die von ihr gehaltenen 3.836.988 Stück Aktien an S IMMO AG an EVAX Holding GmbH (FN 533290 a) verkauft und überträgt. Das Closing unter dem Share Purchase Agreement steht unter diversen aufschiebenden Bedingungen (conditions precedent), insbesondere der Zustimmung des finanzierenden Kreditinstituts. Long Stop Date ist der 15. November 2020.

*** ENGLISH CONVENIENCE TRANSLATION ***

Reference is made to the previous major holdings notifications.

Today, ETAMIN GmbH & Co KG entered into a share purchase agreement with EVAX Holding GmbH (FN 533290 a), according to which ETAMIN GmbH & Co KG sells and transfers the 3,836,988 shares in S IMMO AG held by it to EVAX Holding GmbH (FN 533290 a). Closing under the share purchase agreement is subject to various conditions precedent, in particular approval by the financing credit institution. Long stop date is 15 November 2020.

Frankfurt am 7.10.2020