

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 25.10.2019

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: S IMMO AG				
2. Reason for the notification: Acquisition or disposal of voting rights Other				
3. Person subject to notification obligation Ronny Pecik				
4. Name of shareholder(s): ETAMIN GmbH & Co KG; HAMAMELIS GmbH & Co KG (noch kein Aktienkauf, erst bei Closing)				
5. Date on which the threshold was crossed or reached: 25.10.2019				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	10,13 %	0,00 %	10,13 %	66 917 179
Position of previous notification (if applicable)	0,00 %	0,00 %	0,00 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000652250		6 781 300		10,13 %
SUBTOTAL A	6 781 300		10,13 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Ronny Pecik				
2	SARIR Holding GmbH (FN512872z)	1			
3	ETAMIN GmbH & Co KG (FN512359w)	1,2	0,20 %		0,20 %
4	SULAFAT Holding GmbH (FN518172v)	1			
5	HAMAMELIS GmbH & Co KG (FN518190w)	3,4	9,93 %		9,93 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

HAMAMELIS GmbH & Co KG als Käuferin hat am 25.10.2019 eine Vereinbarung über den Erwerb von 6.644.312 Aktien der Emittentin S IMMO AG (FN 58358x) ISIN: AT0000652250 abgeschlossen. Das Closingdatum ist spätestens für 29.11.2019 in Aussicht gestellt.

Herr Ronny Pecik ist mit 50% am Kommanditkapital der ETAMIN GmbH & Co KG beteiligt. Die weiteren 50% am Kommanditkapital werden von Herrn Norbert Ketterer gehalten.

Die ETAMIN GmbH & Co KG ist die einzige Kommanditistin der HAMAMELIS GmbH & Co KG. Die Kommanditistin hat weitreichende Mitspracherechte. Die SULAFAT Holding GmbH ist die Arbeitsgesellschafterin der HAMAMELIS GmbH & Co KG.

Wien am 25.10.2019