

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 21.9.2018

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> S IMMO AG				
<b>2. Reason for the notification:</b> Acquisition or disposal of voting rights Acquisition or disposal of financial/other instruments				
<b>3. Person subject to notification obligation</b> <b>Name:</b> Familie Benko Privatstiftung <b>City:</b> Wien <b>Country:</b> Österreich				
<b>4. Name of shareholder(s):</b> SIGNA 2018 Eins GmbH bzw die bisher gemeldete Zurechnung von Aktien der Theos GmbH bzw von Pavus Immobilien GmbH & Co KG und Everest Investment GmbH & Co KG.				
<b>5. Date on which the threshold was crossed or reached:</b> 21.9.2018				
<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,00 %	0,00 %	0,00 %	66 917 179
Position of previous notification (if applicable)	17,49 %	11,65 %	29,14 %	

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000652250	0	0	0,00 %	0,00 %
<b>SUBTOTAL A</b>	0		0,00 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Option	15.12.2019	1.7.2018 bis 15.12.2019	0	0,00 %
<b>SUBTOTAL B.1</b>			0	0,00 %

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<b>Shares</b> held <u>directly</u> (%)	<b>Financial/other</b> <b>instruments</b> held <u>directly</u> (%)	<b>Total</b> of both (%)
1	Familie Benko Privatstiftung		0,00 %	0,00 %	0,00 %
2	ENTRA Drei GmbH & Co KG	1	0,00 %	0,00 %	0,00 %
3	SIGNA Holding GmbH	1,2	0,00 %	0,00 %	0,00 %
4	SIGNA 2018 Zwei GmbH	1,3	0,00 %	0,00 %	0,00 %
5	SIGNA 2018 Eins GmbH	3,4	0,00 %	0,00 %	0,00 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

Das Closing der mit Beteiligungsmeldung vom 18.4.2018 und Ergänzung vom 20.8.2018 gemeldeten Transaktion hat am 21.9.2018 stattgefunden. Es werden daher weder direkt noch indirekt Aktien oder Finanzinstrumente gehalten.

Wien am 21.9.2018