

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 21.8.2018

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: S IMMO AG				
2. Reason for the notification: Other				
3. Person subject to notification obligation Name: IMMOFINANZ AG City: Wien Country: Österreich				
4. Name of shareholder(s):				
5. Date on which the threshold was crossed or reached: 18.4.2018				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,00 %	29,14 %	29,14 %	66 917 179
Position of previous notification (if applicable)	0,00 %	29,14 %	29,14 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
SUBTOTAL A				

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Aktienkaufverträge	n.a.	n.a.	Physisch	19 499 437	29,14 %
			SUBTOTAL B.2	19 499 437	29,14 %

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Der Meldestand gemäß Meldung vom 18.04.2018 ist weiterhin unverändert. Die Aktienkaufverträge stehen insbesondere unter der aufschiebenden Bedingung der kartell- bzw. wettbewerbsrechtlichen Zulässigkeit/Nichtuntersagung der zuständigen Kartellbehörden. Zur Vollständigkeit wird ergänzend bekannt gegeben, dass das Long Stop Date (mit Rücktrittsrechten der Vertragsparteien) gemäß Aktienkaufverträgen vom 18.04.2018 vorsorglich einvernehmlich auf den 30.11.2018 erstreckt wurde.

Bei Rückfragen kontaktieren Sie bitte Frau Dr. Lucia Kautzky / IMMOFINANZ AG, Tel: +43 1 88090-2259

Wien am 21.8.2018